

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19087	-0.39		
GIFT NIFTY	23279	0.65		
NIKKEI 225	38469	-1.87		
HANGSENG	19145	1.44		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.70	0.62		
JPY/INR	55.05	0.78		
GBP/INR	105.00	-0.95		
EUR/INR	88.47	-0.38		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23088	-1.46		
SENSEX	76348	-1.33		
NIFTY BANK	48050	-1.40		

	MCX	
Commodity	Prev. Close	% Chg
GOLD	78151	-0.02
SILVER	90467	-2.20
GUARSEED	5328	-0.24
CRUDE OIL	6869	4.46
NATURAL GAS	337	-1.58
ALUMINIUM	246.40	0.55
COPPER	828	-0.02
ZINC	273.10	0.02

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.42	-2.84		
INFY	22.69	-0.04		
DR REDDY	15.31	-0.71		
HDFCBANK	58.06	-0.97		
ICICIBANK	28.31	-0.74		

OPENING BELL

Bajel Projects The company has received an order for the supply of goods and services for the construction of 400KV D/C Raipur-Tiroda (Quad ACSR Moose) transmission lines in Chhattisgarh and Maharashtra from Adani Energy Solutions.JSW Energy has received a letter of intent from the Resolution Professional for its resolution plan submitted for KSK Mahanadi Power Company under the corporate insolvency resolution process of the Insolvency and Bankruptcy Code. KSK Mahanadi Power Company owns a 3,600 MW thermal power plant in Chhattisgarh.Bartronics India Promoter Kinex India is set to sell a 6.29% stake (1.91 crore shares).

TOP NEWS

IREDA shares jump 5% as management targets Rs 4,500 crore QIP in Q4FY25.

Rupee dives 55 paise, deepest in nearly two years, to hit record low of 86.59 against US dollar.

Brigade Enterprises shares in focus after MoU to develop World Trade Centre in Thiruvananthapuram.

Paytm shares fall 6%, extend decline to 20% in five sessions.

Rail Vikas Nigam shares fall for 3rd straight session, drop to 7-month-low level

IREDA shares jump 5% as management targets Rs 4,500 crore QIP in Q4FY25.

Laxmi Dental IPO gets fully subscribed within 90 minutes on Day 1, retail portion booked 4x.

PCBL shares nosedive 11% after dismal Q3 earnings show .

Adani Wilmar shares extend losses to sink 9% in trade, tumbles under OFS price of Rs 275.

Standard Glass Lining shares list at 23% premium over IPO price on NSE .